

Needed Documents (AKA the Honey-do list)

Salaried Employee

- ___ W-2 for 2009 / 2010 / 2011 / 2012
- ___ 1040 for 2009 / 2010 / 2011 / 2012
(Include ALL pages)
- ___ Paycheck stubs - past 30 days, no gaps
- ___ Most recent 2 months bank statements (ALL pages, no Internet printouts)
- ___ Most recent 2 months investment accounts and retirement accounts
- ___ Legible copy of current, unexpired drivers license
- ___ Green card / VISA - both sides
(If not a US Citizen)

Self Employed

- ___ Business / Corp tax returns - ALL pages
2008 / 2009 / 2010 / 2011
- ___ Year - to - date Profit and Loss
- ___ Business license (past 2 years)
- ___ Most recent 2 months bank s statements(ALL pages, no Internet printouts)

Purchasing property

- ___ Purchase contract - ALL pages
- ___ Contact info: realtor / title company

If you own ANY real estate property/s

- ___ Current mortgage statement
- ___ Name and phone number for insurance or declaration pages
- ___ HOA statement (condo / PUD)
- ___ current rental agreements

BE advised DO NOT:

1. Buy a car
2. Apply for new credit cards
3. Leave or change jobs
4. Apply for other loans
5. Move money around

If you rent:

- ___ Contact info for landlord
- ___ 12 months cancelled checks

While we are working on this loan !!!

Other:

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____