

Needed Documents (AKA the Honey-do list)

Salaried Employee

- W-2 for 2008 / 2009 /2010
- 1040 for 2008 / 2009 / 2010
(Include ALL pages)
- Paycheck stubs - past 30 days,
no gaps
- Most recent 2 months bank
statements (ALL pages, no
Internet printouts)
- Most recent 2 months
investment accounts
retirement account
- Legible copy of current,
unexpired drivers license
- Green card / VISA - both sides
(If not a US Citizen)

**If you own ANY real estate
property/s**

- Current mortgage statement
- Name and phone number for insurance
- HOA statement (condo / PUD)
- current rental agreements

If you rent:

- Contact info for landlord
- 12 months cancelled checks

Self Employed

- Business / Corp tax returns -
ALL pages
2007 / 2008 / 2009/2010
- Year - to - date Profit and Loss
- Business license (past 2 years)
- Most recent 2 months bank
statements (ALL pages, no
Internet printouts)

Purchasing property

- Purchase contract - ALL pages
- Contact info: realtor / title company
- Check for \$ ___ to: _____
(Appraisal fee)

BE advised DO NOT:

1. Buy a car
2. Apply for new credit cards
3. Leave or change jobs
4. Apply for other loans
5. Move money around

While we are working on this loan !!!

Other:
